



WHISTLEBLOWER POLICY

The following whistleblower policy was adopted by the board of trustees of Slate Office REIT (the "REIT") in 2016, as may be amended, supplemented or amended and restated from time to time.

As indicated in the Code of Business Conduct and Ethics of the REIT, the REIT, its subsidiaries (the "Slate Office REIT Entities") and the external manager of the REIT (the "Manager") have a strong commitment to the conduct of their business in a lawful and ethical manner. Trustees, directors, officers, and managers of the Slate Office REIT Entities and employees of the Manager (collectively, "Slate Office REIT Personnel") are expected to talk to supervisors, managers or other appropriate personnel about concerns they may have in respect of illegal or unethical behavior and when in doubt about the best course of action in a particular situation. It is the policy of the Slate Office REIT Entities and the Manager not to allow retaliation for reports of such conduct made in good faith. It is, at the same time, unacceptable to file a report knowing it is false.

The Slate Office REIT Entities and the Manager require honest and accurate recording and reporting of information. The Slate Office REIT Entities' accounting records are relied upon to produce reports for management, directors, managers, security holders, governmental agencies and persons with whom the Slate Office REIT Entities do business. All of the REIT's financial statements and the books, records and accounts on which they are based must appropriately reflect the Slate Office REIT Entities' activities and conform to applicable legal, accounting and auditing requirements and to the Slate Office REIT Entities' system of internal controls.

1. Confidential Complaint Procedures

Any employee of the Manager with a good faith concern about any accounting or auditing matter or any other matter which such employee believes in violation of the Code of Business Conduct and Ethics, including:

- fraud or deliberate error in the preparation, evaluation, review or audit of any financial statements of the REIT,
- fraud or deliberate error in the recording or maintaining of financial records of the Slate Office REIT Entities,
- deficiencies in, or non-compliance with, the Slate Office REIT Entities' system of internal controls,
- misrepresentations or false statements to or by a senior officer or accountant regarding a matter contained in the financial records, financial reports or audit reports of the Slate Office REIT Entities, or
- deviations from full and fair reporting of the Slate Office REIT Entities' financial condition,

can report those concerns directly to the Audit Committee of the REIT (who is independent of management of the Slate Office REIT Entities and the Manager) on a secure, confidential and, if desired, anonymous basis at the following email address:

Email: auditcommittee@slateofficereit.com

Confidentiality of complaints received by the Audit Committee of the REIT will be maintained to the fullest extent possible, consistent with the need to conduct an appropriate review. When possible, the Audit Committee of the REIT will acknowledge receipt of a complaint, although it is not the intention to communicate to the person making the complaint the status of its review or resolution.

Upon receipt of a complaint, the Audit Committee of the REIT will determine whether the complaint relates to a questionable accounting or auditing matter. Any complaints that do so relate will be immediately brought to the attention, and reviewed under the direction, of the Audit Committee of the REIT. Prompt and appropriate corrective action will be taken when and as warranted in the judgement of the Audit Committee of the REIT.

The Audit Committee will maintain a log of all complaints that are received, tracking their receipt, investigation and resolution.

2. Protection of Slate Office REIT Personnel

The Slate Office REIT Entities and the Manager will not discharge, demote, suspend, threaten, harass or in any manner discriminate against any Slate Office REIT Personnel in the terms and conditions of employment based upon any lawful actions with respect to good faith reporting of complaints as contemplated in these procedures.