

Statement of Trust Income Allocations and Designations

Select: T3 R16 AMENDED POSTING SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2022 ▼

TRUST NAME: Slate Office REIT

ADDRESS (1): 121 King Street West

ADDRESS (2): Suite 200

CITY: Toronto

PROVINCE: ON

COUNTRY CODE: CAN

POSTAL CODE: M5H 3T9

TIN#: T31877464

CUSIP#: 831021100

QUEBEC TAX ID: 4046806684

Preparer information:

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DATE PREPARED: 2023/02/25

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1) CORPORATE ACTIONS
 WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?: No ▼

2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?: No ▼

TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):

3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: No ▼
Part XIII Tax (Income Tax Act)

4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: Yes ▼
Part XIII.2 Tax (Income Tax Act)

CALCULATION METHOD: RATE ▼

PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

T3 Box No.	R16 Box No.	Description	Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14
			Total Distribution (\$) Per Unit	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330
		Record Date	2022/01/31	2022/02/28	2022/03/31	2022/04/29	2022/05/31	2022/06/30	2022/07/29	2022/08/31	2022/09/30	2022/10/31	2022/11/30	2022/12/30		
		Payment Date	2022/02/15	2022/03/15	2022/04/18	2022/05/16	2022/06/15	2022/07/15	2022/08/15	2022/09/15	2022/10/17	2022/11/15	2022/12/15	2023/01/16		
		Total Cash Distribution (\$) Per Unit	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330
		Total Non Cash Distribution (\$) Per Unit														
		Total Income (\$) per unit being allocated	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330
21	A	Capital gain														
49	C1	Actual Amount of Eligible Dividends														
23	C2	Actual Amount of Non Eligible Dividend														
24	E	Foreign Business Income														
25	F	Foreign Non-Business Income														
26 OTHER INCOME	G	G- Other Income (Investment Income)														
42	M	Return of Capital	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330
X	X	Non Reportable Distribution														
30	H	Capital gains eligible for deduction														
33	K	Foreign business income tax paid														
34	L	Foreign non-business income tax paid														
	▼															
	▼															
	▼															
Total Income Allocation (check figure)			0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES: