

Statement of Trust Income Allocations and Designations

Select: T3 R16 AMENDED POSTING SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2020

TRUST NAME: Slate Office REIT
 ADDRESS (1): 121 King Street West
 ADDRESS (2): Suite 200
 CITY: Toronto
 PROVINCE: ON
 COUNTRY CODE: CAN
 POSTAL CODE: M5H 3T9
 TIN#: T31877464
 CUSIP#: 831021100
 QUEBEC TAX ID:

Preparer information:
 CONTACT NAME: Bon Lee
 DATE PREPARED: 2021/02/28
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SYMBOL: SOT.UN
 WEBSITE: www.slateofficereit.com Go

1) CORPORATE ACTIONS
 WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?: No

2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?: No

TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
 3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: Yes
 Part XIII Tax (Income Tax Act)

4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: Yes
 Part XIII.2 Tax (Income Tax Act)

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14	
T3 Box No.	R16 Box No.	Total Distribution (\$) Per Unit	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330		
		Record Date	2020/01/31	2020/02/28	2020/03/31	2020/04/30	2020/05/29	2020/06/30	2020/07/31	2020/08/31	2020/09/30	2020/10/30	2020/11/30	2020/12/31	2021/01/15		
		Payment Date	2020/02/18	2020/03/16	2020/04/15	2020/05/15	2020/06/15	2020/07/15	2020/08/17	2020/09/15	2020/10/15	2020/11/16	2020/12/15	2021/01/15			
		Total Cash Distribution (\$) Per Unit	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	
		Total Non Cash Distribution (\$) Per Unit															
		Total Income (\$) per unit being allocated	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330		
21	A	Capital gain	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887	0.01887		
49	C1	Actual Amount of Eligible Dividends															
23	C2	Actual Amount of Non Eligible Dividend															
24	E	Foreign Business Income															
25	F	Foreign Non-Business Income															
26 OTHER INCOME	G	G- Other Income (Investment Income)															
42	M	Return of Capital	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443	0.01443		
X	X	Non Reportable Distribution															
30	H	Capital gains eligible for deduction															
33	K	Foreign business income tax paid															
34	L	Foreign non-business income tax paid															
		Total Income Allocation (check figure)	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330	0.03330		

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES: